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MINOR
(SEM VI) THEORY EXAMINATION 2024-25
PROJECT FINANCING

TIME: 3 HRS**M.MARKS: 100****Note:** Attempt all Sections. In case of any missing data; choose suitably.**SECTION A****1. Attempt all questions in brief. 2 x 10 = 20**

Q No.	Question	CO	Level
a.	List any two components of a project feasibility study	1	K3
b.	Name any two key stages in project development and management.	1	K3
c.	What do you mean by financial closure in project finance?	2	K1
d.	Name any two institutional sources of project finance.	2	K1
e.	What is credit risk in project finance?	3	K1
f.	Identify two regulatory or political risks in international projects.	3	K3
g.	List any two common covenants found in credit agreements.	4	K3
h.	What is the purpose of a credit agreement in project finance?	4	K1
i.	What is venture capital investment?	5	K1
j.	Identify two key features of the Public-Private Partnership (PPP) model.	5	K3

SECTION B**2. Attempt any three of the following: 10 x 3 = 30**

Q No.	Question	CO	Level
a.	Define project finance in details.	1	K2
b.	What are the major sources of funds used in project finance?	2	K1
c.	What are commercial risks in project finance?	3	K1
d.	What are the key components of loan documentation in project finance?	4	K1
e.	Explain the appraisal process used in venture capital funding.	5	K2

SECTION C**3. Attempt any one part of the following: 10 x 1 = 10**

Q No.	Question	CO	Level
a.	Explain the role of financial advisors in the project finance process.	1	K2
b.	Explain the Project Crash in details.	1	K2

4. Attempt any one part of the following: 10 x 1 = 10

a.	Explain the concept of capital structure in project financing.	2	K2
b.	Analyze the role of banks and pension funds in funding infrastructure projects.	2	K4

5. Attempt any one part of the following: 10 x 1 = 10

a.	Explain the significance of credit risk rating in project financing.	3	K2
b.	Analyze the impact of regulatory and political risks on infrastructure projects.	3	K4

6. Attempt any one part of the following: 10 x 1 = 10

a.	Explain the role of credit agreements.	4	K2
b.	Describe the role of taxation in project financing decisions.	4	K2

7. Attempt any one part of the following: 10 x 1 = 10

a.	Explain venture capital investment in detail.	5	K2
b.	Describe the key features of the Public-Private Partnership (PPP) model.	5	K2