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MBA
(SEM III) THEORY EXAMINATION 2021-22
Investment Analysis and Portfolio Management

Time: 3 Hours**Total Marks: 100****Note: 1.** Attempt all Sections. If require any missing data; then choose suitably.**SECTION A****1. Attempt all questions in brief.****2 x 10 = 20**

Qno.	Question	Marks	CO
a.	Define the term Investment.	2	1
b.	What are the objectives of Investment?	2	1
c.	Explain interest rate risk.	2	2
d.	What do you mean by Financial Risk?	2	2
e.	Name Bullish Reversal chart Patterns.	2	3
f.	What is the use of Relative strength index?	2	3
g.	What is time value of money?	2	4
h.	Explain discount rate.	2	4
i.	What is Nifty 50?	2	5
j.	What do you mean by NAV	2	5

SECTION B**2. Attempt any three of the following:**

Qno.	Question	Marks	CO
a.	State and explain the characteristics of an investment.	10	1
b.	What is meant by systematic risk? What are the sources of systematic risk?	10	2
c.	Briefly discuss Capital Asset Pricing Model.	10	3
d.	Explain holding period model of share valuation.	10	4
e.	What is a mutual fund? What are the various classifications of mutual fund.	10	5

SECTION C**3. Attempt any one part of the following:**

Qno.	Question	Marks	CO
a.	What is a financial market? What is the difference between primary market and secondary market?	10	1
b.	What was the need to setup SEBI? Explain its organization.	10	1

4. Attempt any one part of the following:

Qno.	Question	Marks	CO
a.	What is the significance of economic forecasting in fundamental analysis?	10	2
b.	Explain the various factors than an industry must take into consideration while doing industry analysis.	10	2



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5. Attempt any *one* part of the following:

Qno.	Question	Marks	CO
a.	What is meant by technical analysis and discuss basic principles and hypothesis of Daw Theory.	10	3
b.	What is meant by arbitrage? Describe the APT model.	10	3

6. Attempt any *one* part of the following:

Qno.	Question	Marks	CO
a.	What is the value of the bond? Explain the concept.	10	4
b.	Explain the use of P/E ratio in share valuation.	10	4

7. Attempt any *one* part of the following:

Qno.	Question	Marks	CO
a.	What is meant by portfolio evolution & discuss stages in portfolio evaluation?	10	5
b.	Why do portfolios need periodical revisions? What are the two portfolio reversion strategies?	10	5

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